

YOUR WEB 2 AND WEB 3 CONGLOMERATE

Blockchain Infrastructure

Master/Validator Nodes & Mining

TOKENIZING REAL WORLD ASSETS AND BUSINESSES

SHAREHOLDER OVERVIEW









ASSET OVERVIEW

MASTER & VALIDATOR NODES & LARGEST ASSET HOLDINGS TO DATE





12% APR COST \$142K



AVALANCHE

8% APR COST \$208K



ETHEREUM

5% APR COST \$236K





10% APR COST \$240K

*ALL VALUES & APRS ARE PROJECTIONS & ARE SUBJECT TO MARKET CONDITIONS. PRICE APPRECIATION OF ASSETS NOT INCLUDED IN APR. NOT ALL HOLDINGS/ASSETS ARE LISTED VISUALLY HERE.





84% APR COST \$150K





60% APR COST \$100K





10% EQUITY
OWNERSHIP
PROJECTED VALUE
\$5M+

PROOF OF CONCEPT

Wolfer Finance launched during the 2022 Banking Crisis and Crypto Collapse (LUNA, FTX, SVB) but has stilled returned a 10% ROI in it's first year, during a BEAR MARKET!

PORTFOLIO GROWTH

(\$)

As you can infer from our holdings, when market conditions turn to the upside, our portfolio value and revenues will increase substantially and rapidly.

i) This fact is due, mainly, to reallocating 50% of our net income into new revenue generating assets, as well as overall price appreciation of our housed assets.

50%

100%





SHARE HOLDERS

Wolfer Finance shareholders have a **VESTED EQUITY STAKE** in the profitability of our business, as well as our other businesses & services.

PORTFOLIO BUILDING

History has taught us, that the most advantageous time to build a formidable asset and technologies portfolio has been during a bear market.

"Be greedy when others are fearful and be fearful when others are greedy."







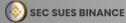




ABOUT WOLFER FINANCE

THE PROBLEM

- Where is it SAFE to put your CAPITAL?
 - Even if you find a credible team that is capable, intelligent, & transparent, is their business & product fully regulated by the SEC?
- Whether warranted or not: The SEC IS bringing ENFORCEMENT actions upon all of WEB3.



SEC SUES XRP Ripple Labs



- Why take the chance of investing in a project or token if the SEC can, at any point, declare it a security when there are already companies like WOLFER FINANCE pursuing compliance?
- Institutions (smart money) are investing in businesses that are building within WEB3.
 - Through our Crowdfunding opportunity, RETAIL INVESTORS now have access to the same types of investment opportunities large INSTITUTIONS have!
- The most advantageous way to earn an ROI, or an ROE, is not to invest in projects or tokens, but to own projects!
 - By investing in Wolfer Finance, you are a SHAREHOLDER and OWN a piece of every profit our revolutionary WEB2 & WEB3 Conglomerate GENERATES!

THE SOLUTION

- We Have A Proven Business Model & Track Record!
- Capitalize On Our Network, Research, Hard Work!
- Multiple Business Models & Revenue Streams, With More To Come.
- The ONLY Regulated WEB3 Conglomerate In The WORLD!
- The Crowdfunding Offering Will CLOSE Once \$2.5M Cap Is Reached, & Will NOT Re-Open!
- Safety & Security Through Regulation, Compliance, & Transparency.
- Directly Benefit From Our Founders' & Networks' "Sweat Equity." Our Founders Provide Services For Equity In WEB3 Startups → Equity To Wolfer Finance!

WHY WOLFER FINANCE?

- Wolfer Finance allows you to allocate and diversify in WEB3 through one single company!
- Set And Forget Solution! Let our Experts Do All the Heavy Lifting and Research.
- Capitalize on lucrative deals only available to the top of 1%.
- Digital Securities Afford Us The LEGAL Ability To Distribute PROFITS Via CryptoCurrency!
- Tokenized ERC-20 Digital Security On POLYGON Blockchain (Fully Approved By The SEC).
- Shareholder Rights and Protections As Goverened By The U.S. SEC.





DIGITAL SECURITY TOKEN

"Everything other than BTC is a security."

- Gary Gensler, SEC Chair, February 2023











ABOUT WOLFER FINANCE

WHAT IS WOLFER FINANCE?

- Blockchain Infrastructure
 - Master/Validator Nodes
 - Cryptocurrency Mining. We have competitive advantages, through our network, for pricing of miners & electricity costs!
- Equity in Real World Assets & Businesses
- B2B Service Based Revenue
- Access To Our Multi-Billion Dollar Network
- Token & Portfolio Risk Management & Hedging





REGULATION BY ENFORCEMENT



After the LUNA collapse and the FTX fraud, "Regulation By Enforcement" has become the new norm. The path to regulation has become apparent, and Wolfer Finance is one of the only companies that is at the forefront of regulation worldwide.

It is abundantly clear that digital security tokens issued through the properly regulated framework are the only clear path forward for WEB2 & WEB3 based businesses.

Protecting investors' rights is our main goal, as well as the ability to legally compensate our shareholders for their vote of confidence in our company.

A digital security token not only secures the future for our company, but the longevity of our investors' capital.











WHY THIS MATTERS



THE WOLFER FINANCE NETWORK

Wolfer Finance has access to Seed A technology companies & startups due to our **MULTI-BILLION DOLLAR NETWORK.**

PRIVATE EQUITY PORTFOLIO

Wolfer Finance already owns equity in a **SILICON VALLEY STYLE SOFTWARE START-UP**, **PreSend**, with a **PENDING PATENT**. This is what we plan to accomplish through our service based business model, building an equity portfolio of companies in the WEB3 space!

"Everything other than BTC is a security."
- SEC Chair, Gary Gensler, February 2023.

SEC REGULATION

As you can infer from the quote above, the SEC is moving to a "**Regulation By Enforcement**" model. Wolfer Finance has led the charge, helping to mold regulatory frameworks for WEB2 & WEB3 businesses.





In the age of WEB3 financial frauds, rug-pulls, & ponzis, Wolfer Finance has given FULL transparency from inception and is issuing a **DIGITAL SECURITY TOKEN**, through the proper regulatory frameworks, with Akemona.com to ensure **SHAREHOLDERS' "PEACE OF MIND"** that their investment is safe & secure.











akemona



COMPETITIVE ADVANTAGES:

Master/Validator nodes are EXPENSIVE to own and TIME CONSUMING/TECHNICAL to host/maintain. We do this all for you on our own hardware and maintain them daily!

Cryptocorrency Mining is expensive, time consuming & has high barriers to entry. **Wolfer Finance already** has the best pricing on mining rigs and electricity costs in the market!





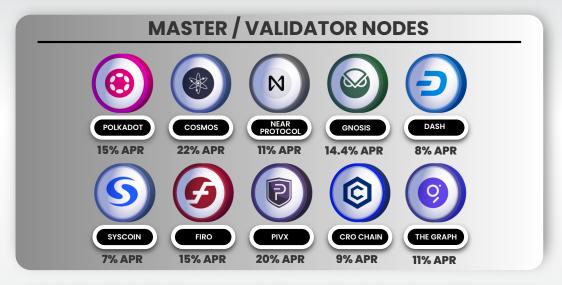






WHERE IS WOLFER FINANCE GOING?

OUR ANTICIPATED & POTENTIAL ASSETS



CRYPTOCURRENCY MINING



PHYSICAL ASSETS & BUSINESSES / MODELS



PHYSICAL ASSETS



MARKETING AS A SERVICE



PHYSICAL BUSINESSES (STORAGE UNIT FACILITIES, LONG-TERM REVENUE)



MEDIA MANAGEMENT



SOFTWARE



BUSINESS DEVELOPMENT





EQUITY OWNERSHIP

ALL VALUES & APRS ARE PROJECTIONS & ARE SUBJECT TO MARKET CONDITIONS. PRICE APPRECIATION OF ASSETS NOT INCLUDED IN APR. NOT ALL HOLDINGS/ASSETS ARE APPLICABLE, BUT ARE SIMPLY PROJECTIONS.











A BULL RUN ENSUES!

ALREADY HOUSED ASSETS PROJECTIONS & BREAKDOWN















FANTOM OPERA

APR	5%	8%	12%	10%
CURRENT PRICE	\$1,850	\$12.80	\$0.45	\$0.30
ALL TIME HIGH PRICE	\$4,810	\$129	\$3.02	\$3.30
POTENTIAL ROI AT ATH	260% (2.6X)	1,000% (10X)	660% (6.6X)	1,100% (11X)
APR AT ATH	13%	80%	80%	110%
POTENTIAL PROFIT ON ASSET APPRECIATION AT ATH	\$260K (PER \$100K INVESTED)	\$1.0M (PER \$100K INVESTED)	\$660K (PER \$100K INVESTED)	\$1.1M (PER \$100K INVESTED)
POTENTIAL ROI AT 2X ATH	520% (5.2X)	2,000% (20X)	1,320% (13.2X)	2,200% (22X)
POTENTIAL PROFIT ON ASSET APPRECIATION AT 2X ATH	\$520K (PER \$100K INVESTED)	\$2.0M (PER \$100K INVESTED)	\$1.32M (PER \$100K INVESTED)	\$2.2M (PER \$100K INVESTED)











SHAREHOLDERS BENEFITS

REVENUE GENERATION

- Of the previously listed revenue generation sources, Wolfer Finance houses a diverse portfolio of short term and long term assets.
- These assets generate revenue for Wolfer Finance and its shareholders on a consistent basis, no matter what the macroeconomic conditions are.
- Safety and security is accomplished through diverse asset classes that can survive all economic and regulatory conditions.

PROFIT DISTRIBUTION

50%

- 50% of all net income is allocated to shareholder distributions.
- 50% of all net income is then allocated into new revenue generating assets to continue building the portfolio and potential profits for our shareholders.

MEANS OF DISTRIBUTION

- We can legally distribute dividends to shareholders via any cryptocurrency we choose to utilize.
- Your digital security tokens, known as shares, in wolfer finance will be housed in your WEB3 wallet, which is where you will claim/receive your profits.
- Profits will likely be paid out via Matic on Polygon blockchain every quarter.











THE WHY, THE HOW, AND THE NOW!

WHY IS THIS FOR YOU?

The SEC has branded itself by its new motto: "Regulation By Enforcement". We will start to see many business closures in the coming months and years, unless those businesses become regulatory compliant, even if there is a credible team & business in place.

Due to our proactive regulatory nature, Wolfer Finance and its digital security token will not be one of those business closures, as we are going through all the regulatory channels that the SEC has demanded.

Wolfer Finance can generate consistent revenue and profits for our business and shareholders, with an added security layer through our digital security token that is fully compliant with SEC regulations. Due to it's issuance through Akemona.com

This opportunity is only open until the \$2.5m cap is achieved.

Then it is CLOSED FOREVER.

HOW DO YOU CLAIM YOUR SHARES?



A digital security token will be issued through our regulated platform partner, Akemona.com

Akemona.com is one of the only SEC approved digital security token issuers in the entire world!

- •Simply create an account on Akemona.com and pass your KYC/AML requirements.
- •Connect, to Akemona.com, the WEB3 wallet that will own and house your digital security tokens.
- •When Akemona.com opens the offering, you may invest via USDC on either Polygon or Ethereum chain or via traditional USD fiat currency.
- •The minimum investment will likely be \$500-\$1000 USD.
- •Then, simply claim your digital security tokens into the wallet that you have connected!

IT'S THAT SIMPLE!











MEET THE TEAM







DREW WOLFER

CEO & Founder of Wolfer Finance

CEO & Co-Founder of PreSend.io

Owner/Creator of A Multi-Million Dollar Wholesale/Retail Business

Owner/Creator of
An Import/Distribution Business

Owner/Creator of A Social Media Brand

https://linktr.ee/drewwolfer

https://www.youtube.com/ @drewwolfer

GREG GRZESIAK

Head of Business Development & Media Strategy

CEO of Grzesiak Global Growth

Greg dedicates his time to helping CEO's, influencers, and entrepreneurs make the appearances that will grow their following and their global reach.

He has relationships with high profile educators and influencers in the social media and traditional finance space.

CRAIG EMSLIE

CMO of Wolfer Finance

CMO of PreSend

Co-Founder of Click Profit

Founder of Elevated Ventures

CEO/Founder of Wine Import
Business

8 Figure Clickfunnels Award Winner

Entrepreneur By nature, Marketing Expert By Design

https://www.linkedin.com/in/craig-emslie95/









